

FROST BROWN TODD LLC

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

ACIS CAPITAL MANAGEMENT, L.P. and  
ACIS CAPITAL MANAGEMENT GP, LLC

Debtors.

Chapter 11

Case No. 18-30264-SGJ-11  
(Jointly Administered)

**WITNESS AND EXHIBIT LIST OF U.S. BANK NATIONAL ASSOCIATION, AS CLO  
TRUSTEE, WITH RESPECT TO HEARING TO BE HELD ON SEPTEMBER 8, 2021**

U.S. Bank National Association (“U.S. Bank”), in its capacity as trustee (in such capacity, the “CLO Trustee”) under the Indentures for ACIS CLO 2014-3 Ltd (“ACIS-3”) and ACIS CLO 2015-6 Ltd (“ACIS-6,” together with ACIS-3, the “ACIS CLOs”)<sup>1</sup>, respectfully submits the following witness and exhibit list with respect to matters the Court has set for hearing at 9:30 a.m. (CT) on September 8, 2021(the “Hearing”) in the above captioned bankruptcy case (the “Bankruptcy Case”).

**Witness List**

1. Rebuttal and impeachment witnesses.
2. Any witness designated or called by any other party.

<sup>1</sup> The CLO Trustee is also the Trustee for related CLOs (1) ACIS CLO 2014-4 Ltd (“ACIS-4”) and (2) ACIS CLO 2014-5 Ltd (“ACIS-5,” together with ACIS-3, ACIS-4 and ACIS-6, collectively, the “Related ACIS CLOs”).

**Exhibit List**

1. Notice to Holders of ACIS-3, dated October 26, 2018.
2. Notice to Holders of ACIS-6, dated October 26, 2018.
3. Notice to Holders of ACIS-3, dated November 2, 2018.
4. Notice to Holders of ACIS-6, dated November 2, 2018.
5. Any document entered or filed in the Bankruptcy Case, including any exhibits thereto.
6. Rebuttal exhibits.
7. Impeachment exhibits.
8. Any exhibits designated or offered by any other party.

Dated: September 4, 2021

Respectfully submitted,

FROST BROWN TODD LLC

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- and -

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By: /s/ Mark D. Kotwick  
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*Counsel for the CLO Trustee*

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on September 4, 2021, a true and correct copy of the foregoing *Witness and Exhibit List of U.S. Bank National Association, as CLO Trustee, With Respect to Hearing to be Held on September 8, 2021* was served through the Court's ECF noticing system upon those parties who have requested and agreed to electronic notification.

/s/ Mark D. Kotwick

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